

Inovação para a Competitividade em serviços de água

Parceria Europeia para a Inovação no Sector da Água: onde estamos?



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Council of the European Union Conclusions June 21st 2011

'while water **availability** and water **quality** are essential for sustainable development and green economy, waters face many threats including increasing trends of global population growth, urbanization, pollution, overexploitation, desertification and climate change. These challenges are threatening our societies, especially in many developing countries'

Council Conclusions underlined the importance of innovation in the field of water management and invite the Commission

...to investigate an innovation partnership on water in close cooperation with the Member States, with a view to achieving sustainable and efficient use of water '



EUROPE 2020

3 EU priorities:

Smart, Sustainable and Inclusive growth

5 EU targets for 2020:

- ✓ 3 % of EU GDP invested in RTD
- ✓ **75% employment** (aged 20-64, more women)
- √ school-leavers<10%, tertiary degree>40%
- ✓ 20/20/20 **climate**, **energy** targets
- √ 20 million less people at poverty risk





7 Flagships Initiatives + Single Market Act + EU budget



Smart Growth	Sustainable Growth	Inclusive Growth
Innovation « Innovation Union »	Climate, energy and mobility « Resource efficient Europe »	Employment and skills « An agenda for new skills and jobs »
Education « Youth on the move »	Competitiveness « An industrial policy for the globalisation era »	Fighting poverty « European platform against poverty »
Digital society « A digital agenda for Europe »		



Innovation Union

3% GDP in RTD -> 3.8 million jobs in 2020 annual increase GDP €800 billion by 2050

- ✓ A strategic and integrated approach to research and innovation
- ✓ Putting in place the **key conditions** to make Europe attractive for research and innovation
- ✓ Focus on major societal challenges and aiming at competitiveness and jobs



Mrs Maire GEOGHEGAN-QUINN
EU Commissioner for Research and Innovation

" Ideas to Markets
Societal Challenges"





European Commission

1. Training researchers 2. University ranking system 3. Developing new curricula

4. ERA Framework 5. European Research infrastructures

6. Programmes focusing on EU2020

7. Involvement of SMEs in R&I

Getting good ideas to market

8. Forum on Forward Looking Activities

9. EIT to expand its activities

10. New financial instruments for private finance

11. Free Venture Capital funds

ni ar

12. Crossborder matching of innovative firms

13. Review of State aid R&D&I

14. EU Patent

15. Screening of key regulatory frameworks

16. Modernise standardsetting

17. Precommercial and public procurements

18. Fcoinnovation action plan

25. Focus on

Innovation in

3 Maximising secial and territorial cooperation

g

21. Knowledge transfer

22.4urperoling resources patents and licensing to achieve licensing breakthroughs

29. European Innovation Partnerships

30. Policies for researchers to reside in Europe

24. Smart specialisation veraging next Structural our policies nds

externally

31. Scientific cooperation with third countries

32. International agreements on research infrastructures

26. European Social innovation pilot

33.

27. Research programmes on public sector and social a kin Gnovition

28. Partners consultation on knowledge economy

happen

MS to carry out self assessments

34. New indicator for fastgrowing companies and overall monitoring



What is an EIP European Innovation Partnership?

- 'Platform', limited in time
- Addressing a grand societal challenge and contributing to EU competitiveness
- Bringing together supply and demand side measures for innovation
- Acting across the whole innovation chain
- Initiated by the Commission
- Fulfilling a set of 10 criteria (EU added value, MS and private commitment, simplification, clear targets etc)
- Led by a Steering Group
- Implemented by a Strategic Implementation Plan

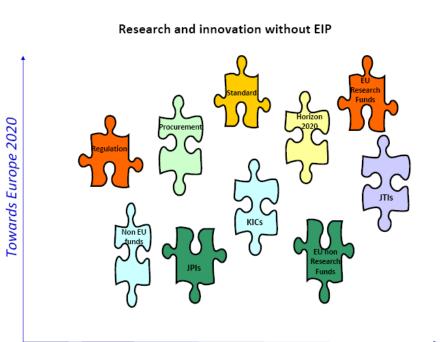


EIP Process

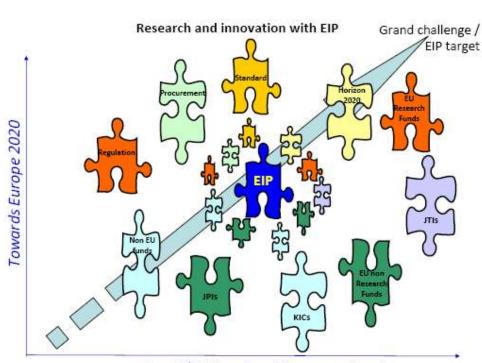
- 1 Identification of specific societal challenge
 - Public consultation and thematic workshops
 - Commission proposal
 - Council and Parliament agreement to set up SG Group
- 2 Setting up of **Steering Group**
 - Further consultations and workshops
 - Developing Strategic Implementation Plan
 - Commission proposal
 - Council and Parliament agreement to start implementation of SIP
- 3 Implementation, monitoring and evaluation



EIP Role and Contribution to IU



Local/National and European Level



Local/National and European Level



Why an EIP Water?



Water Challenges-> innovative solutions



Water in Europe - facts and figures

- By 2030 , 40% global water supply shortage by 2030 will affect large parts of Europe
- Water scarcity and droughts already affect one third of the EU territory across
 different latitudes. Europe suffered more than 175 major floods. Impacts of droughts
 in the EU between 1976-1990 and 1991-2006 double in both area and population
 affected
- A substantial proportion of Europe's freshwaters are at risk of not achieving good status under the EU Water Framework Directive by 2015. In 2009, 30% of surface waters and 38% of ground waters are in risk of not achieving the good status
- Each 1% of increase of the rate of growth of the water industry in Europe may mean between 10,000 and 20,000 new jobs.
- •Water sector, includes **9000 active SME's** and provides **600,000 direct jobs** in water utilities alone
- •**Growing world water market-** estimated as \$ 1 trillion by 2020 due to a compounding effect of failing infrastructures, urbanization, industry growth and climate change



Objectives and Targets

By 2030 Europe

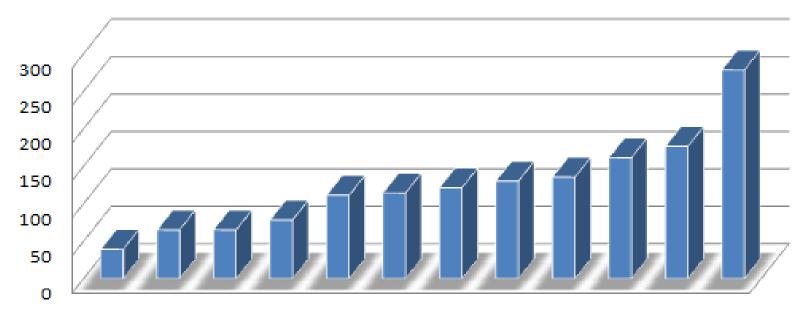
The global market leader in innovative solutions that effectively deal with waterrelated challenges

By 2020 the EIP has achieved the following targets:

- Is effectively functioning as a platform for all public and private stakeholders to cooperate efficiently on developing innovative solutions for water related challenges.
- Has identified, tested and disseminated solutions for 10 major water related challenges.
- Has identified and proposed actions to remove all major barriers to innovation in the EU and in Member States to ensure that legislation and financial instruments support innovations.
- Has established a web-based Market Place for water innovations, which allows EU supply and demand side actors to build co-operation.



Barriers



Patents
Lack of standards
Lack of standards
Lack of standards new ideas
Lack of standard users
Lack of standard users
Lack of training for end users
Unclear regulation bodies
Unclear regulation bodies
Scattered evidence of funding of innovation
Scattered evidence of funding of innovation
Lack of end users
Scattered evidence of funding of innovation of end users
Authorities not promoting involvement of end
Non involvement of end
Authorities not promoting involvement of end
Non involvement of end
Authorities not promoting involvement of end
Non involvement of end users



Principles

Enabling Framework



Multistakeholder approach









Stakeholders

- Member States, Regional Authorities, River Basin Authorities, Municipalities
- European Parliament
- Regulators and Environment Agencies
- The water service industry
- Water technology industries
- Major water consumers, incl. agriculture associations, energy producers, major water-intensive industries
- Universities and Research Centres
- Consulting engineers and practitioners in the field
- Joint programming Initiative (JPI) on Water
- The Water Supply and Sanitation Technology Platform (WssTP) NGOs or business initiatives in the field of water
- The banking, financial and insurance sectors
- NGOs
- Others to be identified



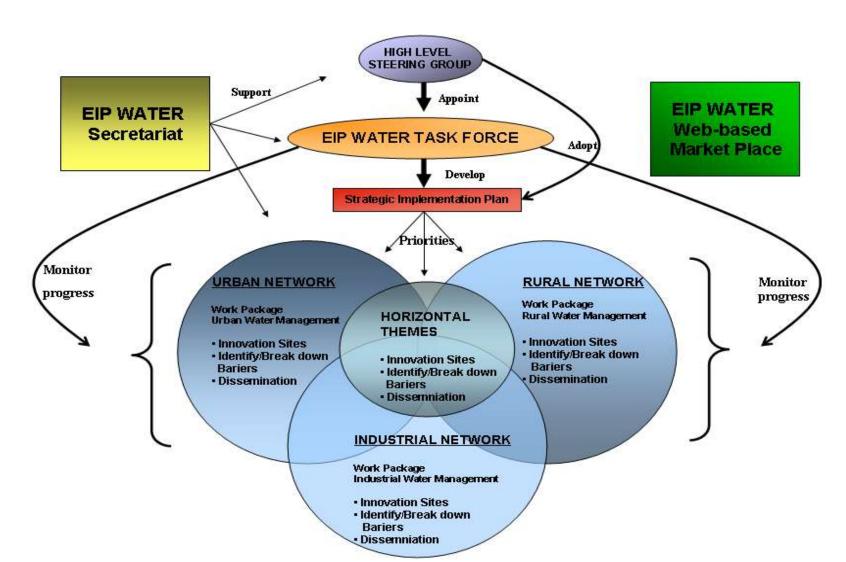
Strategic Implementation Plan and its Implementation

- Definition of priorities
- Three work packages basis for calls on Innovation activities
- Innovation Sites demonstration & cooperation projects, test solutions
- Identifying and breaking down barriers to innovation
- Web-based Market Place





Governance





Funding opportunities



- Mobilize various EU funding mechanisms
 - 7th Research Framework Programme in WP 2013
 - Horizon 2020 from 2014-2020
 - Structural and cohesion funds
 - LIFE +
- National / regional funding
- Private funding

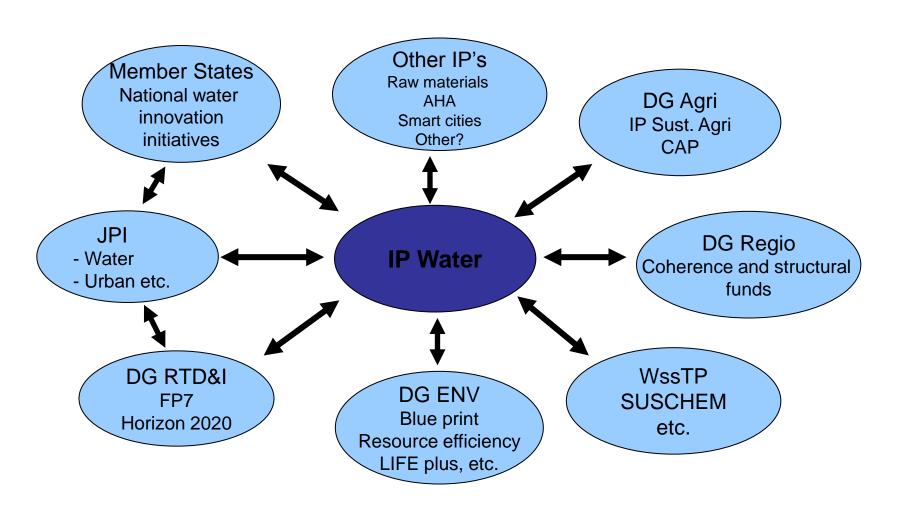


Indicative timeline

- Stakeholder consultation up to 1 February '12
- EC Communication April '12
- Endorsement Council and EP June '12
- Establishment High Level Steering Group and Kick off -June '12
- Start drafting Strategic Implementation Plan by Task Force - Aug '12
- Adoption Strategic Implementation Plan Dec '12
- Operational EIP Water / Calls Jan '13



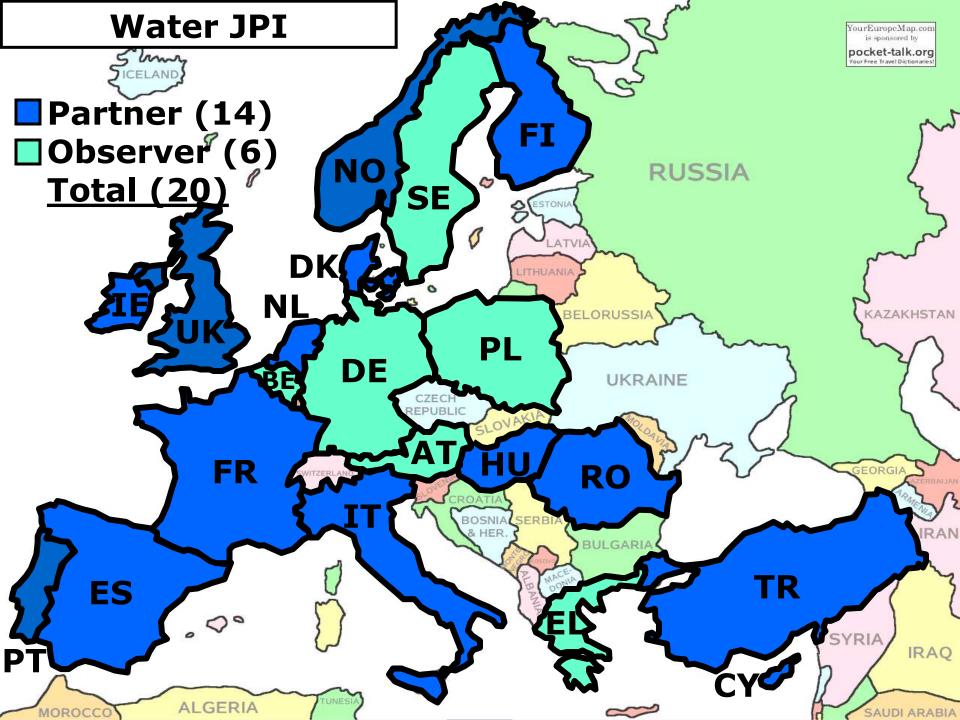
EU Policy framework IP Water





Joint Programming Initiatives JPI

- Member States engaging initiated by MS
 - > voluntarily and on a variable geometry basis
 - in the definition, development and implementation of common strategic research agendas
 - based on a common vision on how to address major societal challenges.
- It may involve collaboration between existing national programmes or the setting up of entirely new ones.
- It entails putting resources together,
 - selecting or developing the most appropriate instrument(s), and
 - collectively monitoring and reviewing progress.





JPI and EIP: two different approaches

JPI objectives

- ✓ Coordinating water RTDI
- ✓ Harmonising RTD agendas
- ✓ Harmonise RDI activities
- ✓ Supporting leadership
- Attaining critical mass

JPI RTD issues

- ✓ Eco-system sustainability
- ✓ Safe Water for citizens
- ✓ Competitiveness in industry
- ✓ Water wise bio economy
- ✓ Closing the water cycle gap

EIP objectives

- Eu leads water market
- ✓ Shorten time to market
- ✓ Innovation tools for water
- ✓ Address innovation barriers
- ✓ State of the art Policy

EIP WP packages

- ✓ Urban areas
- ✓ Rural area
- ✓ Industrial user
- ✓ Transversal themes



EU Water RTDI funding in 2013

- FP7 calls WP 2013
- Environment Theme
- Covering research activities, demonstration, networking and awareness, international cooperation
- Open July 2012
- Horizon calls January 2014



Main References

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Thank you for your attention! Questions?