

#### **Electric Mobility**

Creating an innovative network.

February 2012



# The "need" that drives innovation

#### **July 2008:**

**Fuel Crisis** 

Price reaches 200 US\$/B

End of fuel on the horizon

Decarbonize generation

Modernize the grid

Give customers choice

Provide universal service

Keep rates low

#### **Oportunity**

Mobility Framework Business Model





#### A NATIONAL EV CHARGING NETWORK - REQUIRES...



## A STRATEGY FOR ELECTRIC MOBILITY

# A MARKET MODEL TO ACCOMMODATE PUBLIC & PRIVATE MARKET PLAYERS

A BRAND IDENTITY
TO INCREASE USER AWARENESS & ADOPTION RATE

A TECHNICAL ARCHITECTURE
TO INTEGRATE ALL SYSTEMS & EQUIPMENTS

#### STRATEGY FOR ELECTRIC MOBILITY - MAIN GOALS





FOCUS ON THE END-USER (CITIZEN & ORGANIZATIONS)

COMPETITIVE PRICING WHEN COMPARED TO ICE VEHICLE

UNIVERSAL ACCESS, OPEN TO EVERY EQUIPMENT MANUFACTURER, UTILITY & PRIVATE OPERATOR

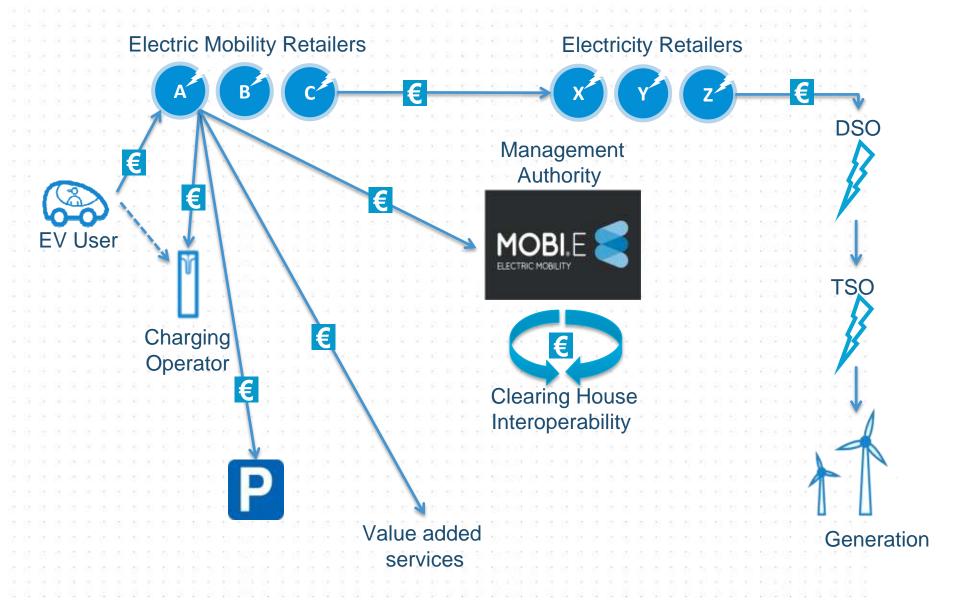
INTEGRATION OF INFORMATION, ENERGY & FINANCIAL FLOWS

ATTRACTION OF PRIVATE INVESTORS

NATIONAL SCALE, ANTICIPATING MASSIFICATION OF ELECTRIC VEHICLES

#### MARKET MODEL - MARKET PLAYERS & MANAGEMENT AUTHORITY





#### **MOBI.E** — NATIONAL SCALE INFRASTRUCTURE



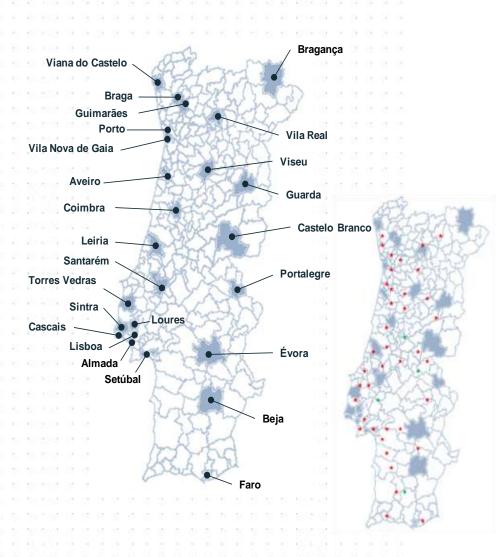
25 MUNICIPALITIES (IN 300)
INVOLVED IN THE PILOT
INFRASTRUCTURE NETWORK +
MAIN HIGHWAYS

WIDESPREAD PILOT CHARGING NETWORK:

1300 SLOW CHARGE + 50 FAST CHARGE

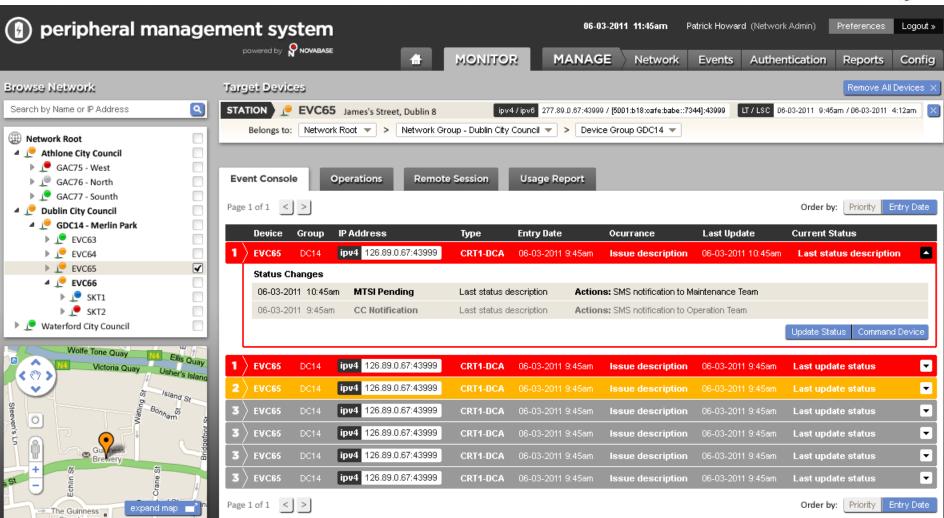
#### **INCLUDED LOCATIONS:**

STREETS
PUBLIC PARKING LOTS
SERVICE STATIONS
AIRPORTS
HOTELS
SHOPPING CENTERS



#### Peripheral & Network - Global layout





NMS rev. 2011.3.30.1 **Help Line 800 722 722** . support@pmsys.com

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#### **FANT MILESTONES**



Over the last past two years and a half several important milestones have been accomplished that enable us to plan the upcoming stages.

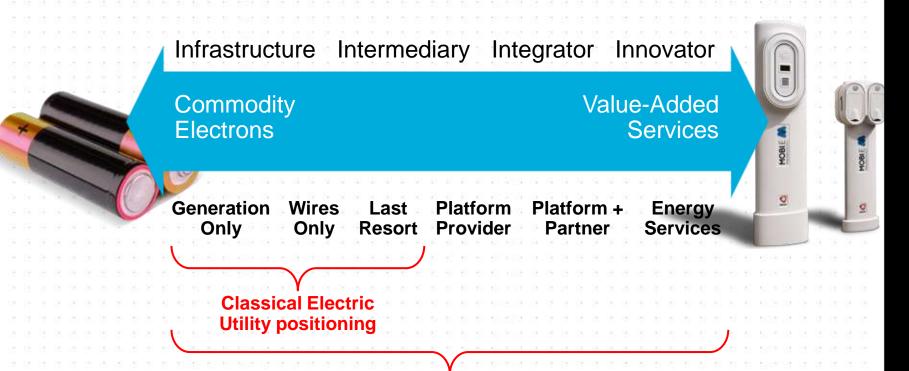
Oct 2008 Mar Jun Dec Mar Jun Jun 2009 2009 2009 2010 2010 2011

- creation for the definition of the technical solution and exploration
- Candidacy Japan visit
- Agreement for the creation of Management Entity at the Recharging Portugal
- Management Entity Constitution •Beta 1 Demo presentation
- FAI Candidacy •Beta 2

### Mobi-e innovative positioning

Mobi.e contributes to the **repositioning of electric utilities** in a "value-added services" model, through an **innovative platform**:

- Supporting value added services; and
- bringing together a whole new value chain.



Mobi.E enabled value chain



# Mobi.E innovative positioning

The Mobi.E platform creates a network effect, allowing for multiple players to quickly enter the market by:

Lowering entry costs

Creating an accessible platform for innovative services

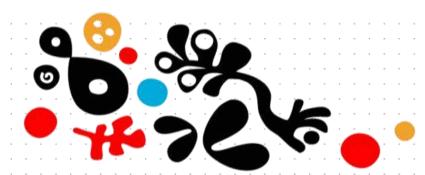
Electric vehicles can charge at any public station with a contract from any mobility retailer

Anyone can become a network operator!

Anyone can become a mobility retailer!

## **Next Steps**





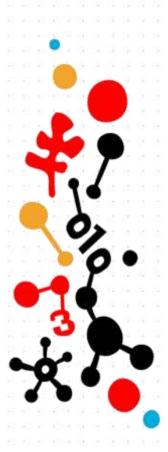
- Partnership with providers, car makers, charging station builders
- Sell the solution outside



## **Key Take Aways**

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- Innovation is Originated by necessity
- The innovation in Mobie is in the business model
- Think for the world
  - Designed for different market models
  - Enterprise class services platform
  - · Designed for interoperability and systems integration
- Investment project return in future sales abroad



#### Thank you!



